

**Disclosure Statement**  
**Registered Financial Adviser**

**Name of financial adviser:** Patrick Montgomerie  
**Financial Service Providers Register:** FSP760534  
**Address:** Level 1, 30 Ponsonby Road, Ponsonby, Auckland 1011

**Trading name:** Insurance People (Fire & General) Limited

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This disclosure statement was prepared on: 18 September 2020

**It is important that you read this document**

This information will help you to choose a financial adviser that best suits your needs. It will also provide some useful information about the financial adviser that you choose.

**What sort of adviser am I?**

I am a registered, but not authorised, financial adviser. I can give you advice on:

Personal fire and general insurance including

- House, Contents, Car, Boat, Motorbike cover, Landlords Protection and Contract Works cover

Commercial fire and general insurance including

- Material Damage, Public Liability, Statutory Liability, Employers Liability, Commercial Vehicle, Professional Indemnity and Business Interruption

**What should you do if something goes wrong?**

If you have a problem, concern, or complaint about any part of my service, please tell me so that I can try to fix the problem. You may contact the internal complaints scheme by writing or telephoning our General Manager at:

Address: Insurance People (Fire & General Ltd), PO Box 47218, Ponsonby, Auckland 1144  
Telephone: (09) 360 5622 Fax: (09) 360 5623 Email: enquiries@insurancepeople.co.nz

We have 40 days to respond to your complaint. If we cannot agree on how to fix the issue, or if you decide not to use the internal complaints scheme, you can contact Financial Services Complaints Limited ("FSCL") which I am a member of and is approved by the Ministry of Consumer Affairs. This service will cost you nothing, and will help us resolve any disagreements. You can contact FSCL at:

Address: Financial Services Complaints Limited, PO Box 5967, Lambton Quay, Wellington  
Freephone: 0800 347 257 Fax: (04) 472 3728 Email: info@fscl.org.nz

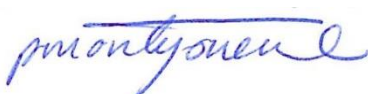
**How am I regulated by the Government?**

You can check that I am a registered financial adviser at <http://www.fspr.govt.nz>. The Financial Markets Authority regulates financial advisers. Contact the Financial Markets Authority for more information, including financial tips and warnings. You can report information or complain about my conduct to the Financial Markets Authority, but in the event of a disagreement, you may choose to first use the dispute resolution procedures described above (under What should you do if something goes wrong?).

**Declaration**

I, Patrick Montgomerie, declare that, to the best of my knowledge and belief, the information contained in this disclosure statement is true and complete and complies with the disclosure requirements in the Financial Advisers Act 2008 and the Financial Advisers (Disclosure) Regulations 2010.

Signed:



Date: 18/09/2020